

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION**

In re:)	Case No. 3:16-bk-02230-PMG
)	
RMS TITANIC, INC., <i>et al.</i> , ¹)	Chapter 11 (Jointly Administered)
)	
Debtors.)	
_____)	

**RESPONSE OF UNITED STATES OF AMERICA TO MOTION OF EUCLID
CLAIMS RECOVERY LLC FOR APPOINTMENT OF CHAPTER 11 TRUSTEE**

The United States of America, Department of Commerce, National Oceanic and Atmospheric Administration (“NOAA”), a party-in-interest herein, hereby responds to the *Motion of Euclid Claims Recovery LLC for Appointment of a Chapter 11 Trustee* (the “Motion”), Docket No. 1013, and states as follows:

1. NOAA takes no position on the Motion’s request to appoint a trustee pursuant to 11 U.S.C. § 1104(a) but files this response to reserve its rights with respect to any motion filed in this Court seeking authority to sell any of the artifacts recovered from the R.M.S. Titanic (“Titanic”).
2. The Motion claims that the primary grounds for the requested relief is the Debtors’ failure to effect a sale of the Titanic artifacts, *Motion* at 5-9, including sales of individual artifacts from the French Collection, *id.* at ¶¶ 10 and 30. The Motion asserts that the Debtors’ failure to pursue individual sales of the French artifacts is “confounding” and that

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: RMS Titanic, Inc. (“RMST”) (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors’ service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

such sales “may represent the only means to achieve full payment to creditors. . . .” *Id.* at ¶ 30.

3. The U.S. District Court for the Eastern District of Virginia granted RMST an *in specie* salvage award of title to the American Collection of Titanic artifacts but subjected that award to court-imposed covenants and conditions (“C&Cs”), jointly crafted by RMST and NOAA. *R.M.S. Titanic, Inc. v. Wrecked & Abandoned Vessel*, 804 F. Supp. 2d 508, 509 (E.D. Va. 2011). Under the C&Cs, RMST has committed, among other things, to conserving and curating, “to the maximum extent possible and consistent with reasonable collection management practices,” the American Collection of *Titanic* artifacts together with the French Collection of *Titanic* artifacts “as an integral whole.” C&Cs III.A.²

4. In light of this provision in the C&Cs and the movant’s obvious preference for a sale of the French artifacts if the Court appoints a trustee, NOAA expressly reserves its right to object or otherwise respond to any motion filed in this Court seeking authority to sell any of the artifacts recovered from the Titanic.

This 30th day of May 2018.

Respectfully submitted,

CHAD A. READLER
Acting Assistant Attorney General

MARIA CHAPA LOPEZ
United States Attorney

/s/ Matthew J. Troy
RUTH A. HARVEY
MICHAEL J. QUINN

² In addition, the District Court has continuing jurisdiction over the American Collection, and no sale of that collection can occur without its approval. C&Cs at V.F. and VI.A.

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CERTIFICATE OF SERVICE

I hereby certify that on this 30th day of May 2018, I caused a true and correct copy of foregoing Response to be filed with the Clerk of the Court using the CM/ECF system which in turn will send electronic notification to all interested parties of record.

/s/ Matthew J. Troy
Matthew J. Troy